

## **Matrix Capital Markets Group, Inc. Closes Recapitalization of Paddock Pool Construction**

**RICHMOND, VA April 27, 2005** - Matrix Capital Markets Group, Inc. announced today that it has successfully closed the recapitalization of Paddock Pools of Nevada and Paddock Pools of Arizona with funding provided by Lincolnshire Management, Inc. Under the recapitalization, brothers David and Buzz Ghiz gained majority ownership and will continue to lead Paddock Pools, the largest contractors of underground pools, patios and spas in Arizona and Nevada respectively.

Originally a family business founded in X, the father and founder of Paddock Pool Construction passed away, leaving active and passive ownership of the company divided among family members. The family decided to recap the company so the passive owners could cash out and the ownership of the active members would increase with the additional working capital provided by Lincolnshire Management, Inc. The recapitalization will allow for an aggressive plan to support significant growth opportunities in Arizona and Nevada. Nick Beare, former Managing Director at Matrix commented, "This transaction is."

Since X year, David and Buzz have been building Paddock Pool's reputation as a leader in underground pool construction and retailer of patio and outdoor furniture "Quote here about company growth and expansion" stated David or Buzz. He further added that, "Quote about transaction or Matrix"

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Matrix Capital Markets Group, Inc. is a leading middle market investment bank headquartered in Richmond, Virginia with offices and partners around the world. Since 1988, Matrix Capital has specialized in merger and acquisition advisory services including exclusive sales and divestitures, management buyouts, acquisition searches, valuations, fairness opinions, financial restructuring, and debt and equity placements. Matrix Capital is a wholly-owned subsidiary of The MONY Group, Inc. (NYSE: MNY), a diversified financial services company with \$60 billion in assets under management. For additional information visit our website, [www.matrixcapitalmarkets.com](http://www.matrixcapitalmarkets.com).

# NEWS RELEASE

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